Mr. James H. Thessin
Deputy Legal Adviser and
Designated Agency Ethics Official
U.S. Department of State
Washington, D.C. 20520-6310

Date July 17, 2009

Re: Addendum to Ethics Undertaking Letter Dated July 9, 2009

Dear Mr. Thessin:

I am writing to amend the financial disclosure report that I signed on May 15, 2009, and the ethics agreement I signed on July 9, 2009 that describes the steps that I will take to avoid any actual or apparent conflict of interest in the event that I am confirmed for the position of U.S. Ambassador to the Federal Republic of Germany.

Enclosed are eight new pages to Schedule A that I have identified as pages 5, 12, 13, 14, 19, 20, 24, and 25. Please use these pages to replace the corresponding pages in my financial disclosure report. These new pages provide the correct descriptions for several of my interests in investment funds, which were misidentified or incompletely identified in Block A of Schedule A of my financial disclosure report. The line items affected by this change appear at lines 55, 139, 140, 141, 142, 143, 144, 145, 227, 228, and 229. These pages also provide the correct income amounts for several of my investment funds, which were incorrectly reported in my report. The line items affected by this change appear at lines 137, 138, 141, 148, 158, 304, 306, 308, 310, and 312.

Two of the investment funds whose names I have now corrected are investment funds that I agreed to divest. In my July 9, 2009 letter, I incorrectly identified these investment funds, as follows: GS Liberty Harbor I, LLC and GS Select Access Fund, LP. The names of these two investment funds, which I will still divest, are now correctly reported, as follows: Liberty Harbor I QP Fund, LLC and Goldman Sachs Select Access Fund, L.P. My spouse, minor children, and I will divest our interests in Liberty Harbor I QP Fund, LLC and Goldman

Sachs Select Access Fund, L.P. I may be unable to divest these investment funds within 90 days of my confirmation. However, I will divest these funds by December 31, 2009. If either of these investment funds do not permit me to divest by December 31, 2009, I will seek reasonable extensions. I understand that extensions will be granted only upon a showing of good faith efforts to divest by the approved deadline, and that, in any case, the deadline will not be extended beyond December 31, 2010. I will seek a written waiver under 18 U.S.C. § 208(b)(1) with regard to particular matters directly and predictably affecting either of these investment funds or its underlying holdings pending their divestiture. I understand that this waiver will not authorize me to participate in particular matters involving specific parties in which Liberty Harbor I QP Fund, LLC or Goldman Sachs Select Access Fund, L.P. is a party or represents a party. Until I obtain this waiver, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of either of these investment funds or its underlying holdings until I have divested it, unless I qualify for a regulatory exemption, pursuant to section 208(b)(2). I understand that I may be eligible to request a Certificate of Divestiture for these assets and that a Certificate of Divestiture is effective only if obtained prior to divestiture. Regardless of whether I receive a Certificate of Divestiture, I will divest these assets by the deadline for divestiture and will invest the proceeds in non-conflicting assets.

In addition, enclosed are three new pages to Schedule D that I have identified as pages "1 of 3," "2 of 3," and "3 of 3." Please use these pages to replace the current pages "1 of 2" and "2 of 2" of Schedule D. The only change to page "1 of 2" is the change of the page number to "1 of 3." Pages "2 of 3" and "3 of 3" include additional positions I held during the reporting period.

Included in the revised version of Schedule D are two positions I hold as manager with Santa Fe, LLC. and Evergreen Virginia, L.L.C. Upon confirmation, I will resign from my positions as a manager of both of these entities. I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of any of these entities, unless I first obtain a written waiver, pursuant to section 208(b)(1).

Finally, in my original Schedule D, I indicated that I am the trustee of the Snyder Grandchildren's Trust–DC1, the Snyder Grandchildren's Trust–DC2, the Snyder's Grandchildren's Trust–DC3, and the Snyder Grandchildren's Trust–DC4. In addition to these four trusts, as indicated on the amended pages, I am

also the trustee of the eight additional trusts identified as the Snyder Grandchildren's Trust–B5, the Snyder Grandchildren's Trust–B6, the Snyder Grandchildren's Trust–B7; the Snyder Grandchildren's Trust–B8, the Snyder Grandchildren's Trust–B9, the Snyder Grandchildren's Trust–B10, the Snyder Grandchildren's Trust–B11, and the Snyder Grandchildren's Trust–B12. These twelve trusts were created by one single trust instrument, my children are the only beneficiaries of Trusts, DC1, DC2, DC3, and DC4; however, my nieces and nephews are beneficiaries of the remaining trusts.

Upon confirmation, I will resign from my trustee positions in all of the above-mentioned trusts. With respect to the trusts in which my children are the beneficiaries, the Snyder Grandchildren's Trust–DC1, the Snyder Grandchildren's Trust–DC2, the Snyder's Grandchildren's Trust–DC3, and the Snyder Grandchildren's Trust–DC4, as required by 18 U.S.C. §208(a), I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of the trusts, unless I first obtain a written waiver, pursuant to section 208(b)(1), or qualify for a regulatory exemption, pursuant to section 208(b)(2). With respect to the other trusts, the Snyder Grandchildren's Trust–B5, the Snyder Grandchildren's Trust–B6, the Snyder Grandchildren's Trust–B7; the Snyder Grandchildren's Trust–B8, the Snyder Grandchildren's Trust–B9, the Snyder Grandchildren's Trust–B10, the Snyder Grandchildren's Trust–B11, and the Snyder Grandchildren's Trust–B12, for a period of one year after each of these resignations, I also will not participate personally and substantially in any particular matter involving specific parties in which any of these trust entities is a party or represents a party, unless I am first authorized to participate, pursuant to 5 C.F.R. § 2635.502(d).

Sincerely,

Philip D. Murphy