

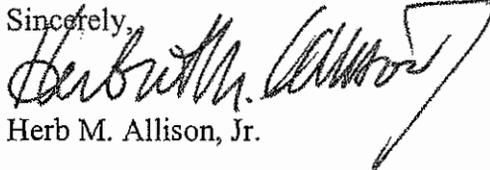
May 29, 2009

Mr. Bernard J. Knight, Jr.
Acting General Counsel
and Designated Agency Ethics Official
U.S. Department of the Treasury
1500 Pennsylvania Ave, NW
Washington, DC 20220

Dear Mr. Knight:

The purpose of this letter is to supplement the Ethics Agreement I signed on April 29, 2009. Within 90 days of confirmation, I will divest of the following assets: Warburg Pincus Trust Private Equity VIII LP and Warburg Pincus (Bermuda) Private Equity VIII LP. With regard to each of these entities, I will not participate personally and substantially in any particular matter that has a direct and predictable effect on the financial interests of the entity until I have divested it, unless I first obtain a written waiver, pursuant to 18 U.S.C. § 208(b)(1), or qualify for a regulatory exemption, pursuant to 18 U.S.C. § 208(b)(2).

Sincerely,

A handwritten signature in black ink, appearing to read "Herb M. Allison, Jr.", with a large, stylized flourish extending to the right.

Herb M. Allison, Jr.

