December 20, 2018

The Honorable James Lankford  
Chairman  
Subcommittee on Financial Services  
and General Government  
Committee on Appropriations  
United States Senate  
316 Hart Senate Office Building  
Washington, DC 20510

The Honorable Christopher Coons  
Ranking Member  
Subcommittee on Financial Services  
and General Government  
Committee on Appropriations  
United States Senate  
127A Russell Senate Office Building  
Washington, DC 20510

Dear Chairman Lankford and Ranking Member Coons:

This responds to your letter dated July 31, 2018, approving the U.S. Office of Government Ethics (OGE) use of $72,500 of its FY2017 unobligated balances to implement improvements to the Integrity electronic financial disclosure system. Your approval letter requested a report to the Subcommittee on use of the funds.

OGE is pleased to report that the five system improvements detailed in OGE’s request have been implemented. Notably, these features were all ranked as priorities by the new Integrity Interagency Advisory Council (IAC). The IAC, composed of representatives from 16 agencies across the executive branch, recommend changes to improve Integrity’s functionality and efficiency based on feedback from filers, reviewers, and administrators.

The table below details the five improvements and estimated and actual cost of each improvement.

<table>
<thead>
<tr>
<th>IMPROVEMENT</th>
<th>DESCRIPTION</th>
<th>ESTIMATED COST (rounded)</th>
<th>ACTUAL COST</th>
</tr>
</thead>
<tbody>
<tr>
<td>Customization of audit trail display</td>
<td>Increases efficiency by enabling ethics official reviewers to more quickly identify the source of the last change on a filer’s report.</td>
<td>$23,000</td>
<td>$28,128.12</td>
</tr>
<tr>
<td>Annotation of post-certified reports</td>
<td>Improves transparency by creating the ability for ethics official reviewers to annotate a filer’s report with post-certification amendments.</td>
<td>$4,500</td>
<td>$7,405.28</td>
</tr>
<tr>
<td>Implementation of ability to filter by audit trail</td>
<td>Reduces inefficiencies by creating the ability for ethics official reviewers to more quickly identify changes on a filer’s report.</td>
<td>$23,000</td>
<td>$11,107.92</td>
</tr>
</tbody>
</table>
# Integrity

Executive Branchwide Electronic Public Financial Disclosure Filing System

<table>
<thead>
<tr>
<th>IMPROVEMENT</th>
<th>DESCRIPTION</th>
<th>ESTIMATED COST (rounded)</th>
<th>ACTUAL COST</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expand compare functionality</td>
<td>Enhances productivity by providing more flexibility in how reviewers can compare a filer's current report to prior versions.</td>
<td>$11,000</td>
<td>$3,702.64</td>
</tr>
<tr>
<td>Customization of display settings</td>
<td>Increases efficiency by providing ethics official reviewers with the ability to customize and save personalized display settings.</td>
<td>$11,000</td>
<td>$23,419.00</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td>$72,500</td>
<td>$73,762.96</td>
</tr>
</tbody>
</table>

OGE appreciates your approval of the request to fund these priority improvements to *Integrity*. If you require additional information or have any questions about this report, please contact me at (202) 482-9314 or Diana Veilleux, Chief, Legal, External Affairs and Performance Branch at (202) 482-9203.

Sincerely,

Shelley K. Finlayson  
Chief of Staff and Program Counsel

cc: The Honorable Richard Shelby  
Chairman  
Committee on Appropriations  
United States Senate  
S-128, The Capitol  
Washington, DC 20510

The Honorable Patrick Leahy  
Ranking Member  
Committee on Appropriations  
United States Senate  
437 Russell Senate Building  
Washington, DC 20510

The Honorable Rodney Frelinghuysen  
Chairman  
Committee on Appropriations  
United States House of Representatives  
H-305, The Capitol  
Washington, DC 20515
The Honorable Nita Lowey
Ranking Member
Committee on Appropriations
United States House of Representatives
1016 Longworth House Office Building
Washington, DC 20515

The Honorable Tom Graves
Chairman
Subcommittee on Financial Services
and General Government
Committee on Appropriations
United States House of Representatives
2078 Rayburn House Office Building
Washington, DC 20515

The Honorable Mike Quigley
Ranking Member
Subcommittee on Financial Services
and General Government
Committee on Appropriations
United States House of Representatives
2458 Rayburn House Office Building
Washington, DC 20515